The Power of Equity

Diversity, Equity, and Inclusion: Managing the Opportunities, and Risk Associated with Positive Culture Change

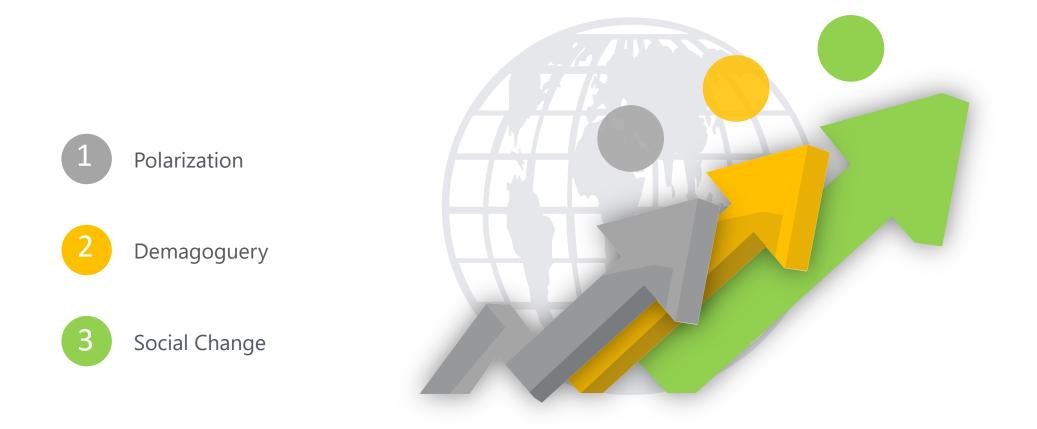
Margaret Spence

Founder, The Employee to CEO Project & The Inclusion Learning Lab, Creating Diversity in Executive and C-Suite Leadership.

Diversity is the Law Inclusion is the Mission Equality is the Goal Equity is the Investment

WHERE WE ARE TODAY...Pandemic and Social Change

"History does not move forward, it only repeats itself."



THE SIXTY YEAR WHY Why haven't we made greater progress? Why are we still struggling to advance diversity? Why does it feel like we're standing still?

UNDERSTANDING HISTORY? WHAT WE'VE ASKED OF MINORITIES...

Academy of Management Learning & Education, 2008, Vol.7. No. 3, 356-372 A Retrospective View of Corporate Diversity Training From 1964 to the Present

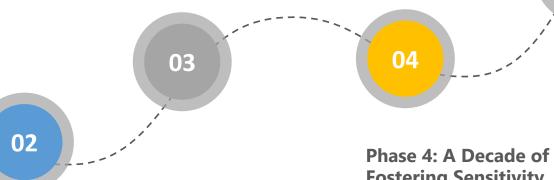
Phase 1: Precursor to Diversity Focus on Compliance

1960-1970: Civil Rights Act of 1964 Focus on Title VII Compliance -**EEOC** Probable Cause Litigation. **Forced Compliance**

Phase 3: The Diversity Field is Born

Late 1980's

Introduced "Workforce Diversity" Shifted the focus from how to comply with Federal Laws to how do we get folks to conform to the dominant groups way of thinking.



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Phase 2: Focus on Assimilation

Early 1980's

Affirmative Action vs. Equal Employment. Less

focus on the numbers, more focus on latitude. Theory of Self-efficacy was born: minority groups lacked the capability to perform in unwelcoming environments.

Phase 5: New Millennium **Paradigms**

2000's and Beyond: **Diversity and Inclusion for Business Success.**

Globalization and workforce changes forced corporations to think of diversity as a business imperative. Along came the term "Inclusion" creating an organization that works for everyone.

Fostering Sensitivity

Early 1990's to Late 1990's Shift to include all voices – simultaneously focus on white men, while incorporating women and minorities. Concept of "Reverse Discrimination" emerged.

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2020 & BEYOND

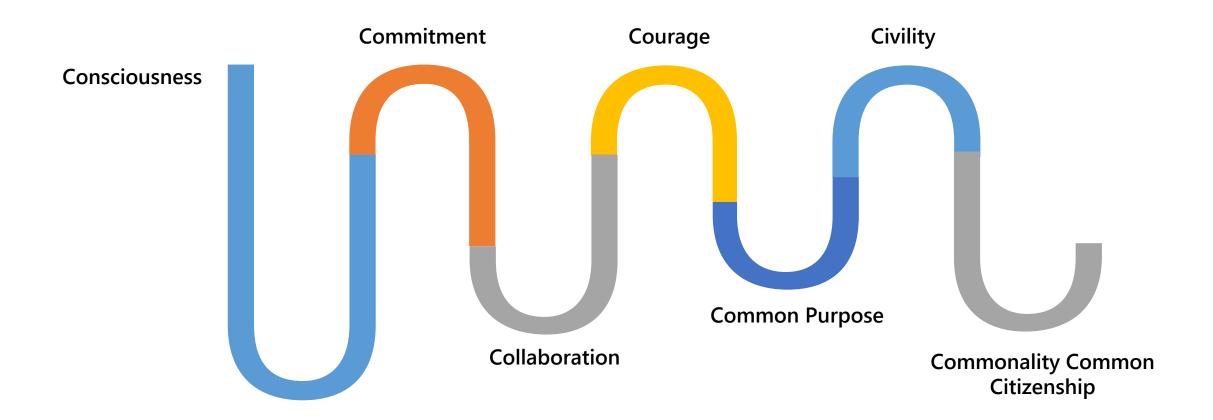
- DIVERSITY
- INCLUSON
- EQUALITY
- EQUITY
- BELONGING
- DIEEB DEIEB IDEEB BDIEE DEBIE

DIVERSITY AND INCLUSION WAS ALWAYS BUILT TO FAIL

Diversity has been built on the numbers, not on success or addressing the underlying symptoms of disenfranchisement.

THE SEVEN C'S OF SOCIAL CHANGE

Understanding and Dismantling the Status Quo....



THE DIVERSITY MAESTRO

THE REALITY Diversity Cannot Stand Alone – Inclusion is Only Access to the Island – Equity and Equality are Essential Quotients to Create Belonging

Diversity Asks Us How Granular Are Your Exclusions?

Inclusion Answers What Can We Do to Give Everyone a Voice?

Bias Asks Us What Are My Assumptions About You?

Equality Answers What are the possibilities I'm offering this individual or community?

The Inclusion Lens Asks Disenfranchised Groups "I've given you a seat at the table, What more do you want?"

Equity Answers What will you do to make sure we all have access to the same resources and opportunities?

What does an inclusive workplace look like for you?

Belonging Asks and Answers What Environment Will We Create?

Belonging Answers Can Everyone Show Up As Their Authentic Self?

FEAR Stops Us From Finding Our Voice and Courageously Building An Inclusive Platform

Leaders Have to Be Comfortable Advocating for Diversity, Inclusion, Equality, and Equity... Even if It Makes Others Uncomfortable

What narratives, assumptions, stereotypes, storylines, and biases do we make immediately and how can we let go of that?

Post Answers In Chat Box

WHAT ARE THE TOP 5 FEARS YOU HAVE WHEN DISCUSSION OR CHAMPIONING DIVERSITY INITIATIVES?

WHAT CAUSES DEIB PROGRAMS TO FAIL?

The Structure $\cap f$ Diversity and Inclusion Programs



Organizations Lay The Foundation

Build your Diversity, Equity, and Inclusion Mission Statement

Define Goals and Enforce Consequences for Misbehavior

Senior Leaders Set The Tone

From HR to Team Leaders to VP's Create a Valued Driven DEIB Program

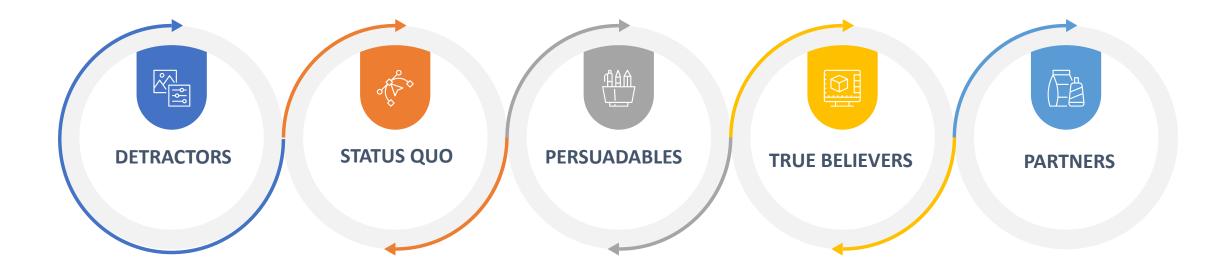
Managers Carry Out The Culture

Create an Understanding of DEIB at the Middle Level of the Organization

Peers Drive Belonging Create a Supportive Culture based on Inclusive Leadership, Open Communication, and Effective Feedback Loop

ORGANIZATIONAL DEMOGRAPHICS

THE FIVE ARCHETYPE OF ORGANIZATIONS, LEADERS, AND INDIVIDUALS WITHIN DEI

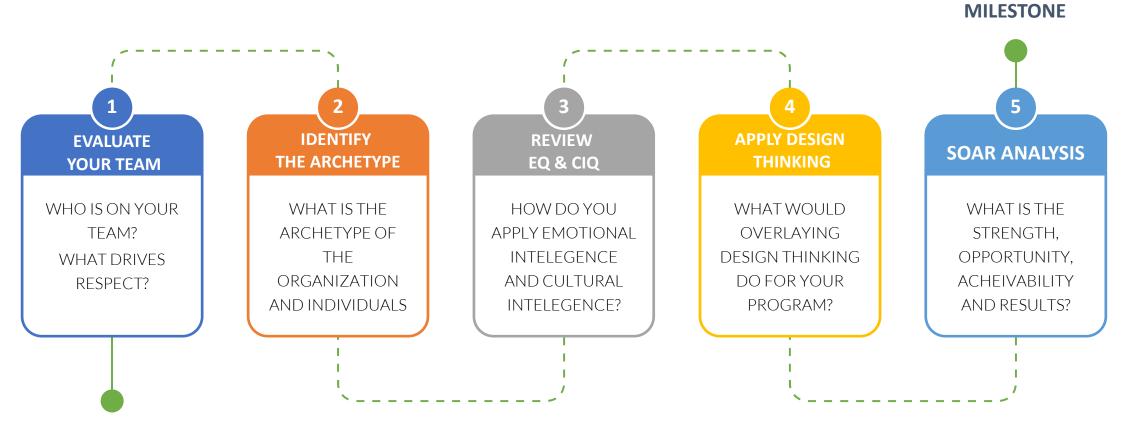


PUT YOUR ANSWERS IN THE CHAT

WHEN YOU ENCOUNTER CHALLENGES TO INCLUSION OR YOU IDENTIFY EXCLUSION – HOW WILL YOU HANDLE THAT?

THE FIRST STEPS

HOW DO YOU MOVE TO EQUITY AND EQUALITY?



START

DIEEB IS ONE WORD RESPECT

RESPECT

For others, (your coworkers, your organization, your talent, your recruits, your neighbors) is the essence of humanism, and humanism is both central to and fundamental to enhancing diversity.

RESPECT THE CATALYST FOR INCLUSION

DISRESPECT IS THE CATALYST FOR INJUSTICE

DISRESPECT ALLOWS YOU TO QUESTION THE SPACE I OCCUPY AND THE POTENTIAL I BRING TO THE TABLE

WE'VE BEEN TAUGHT THAT IN ORDER TO HAVE RESPECT YOU MUST EARN IT...BUT RESPECT MUST BE UNCONDITIONAL

The Elements of Belonging Starts With Respect

- R Recognize me...Being Seen Respect, Recognition, Reward, Appreciated for similarities and for my uniqueness.
- E Empowering Me to Feel Connected Having authentic social interactions with Peers, Managers, and Senior Leaders
- **S Support Me** Being able to show up as my real self without judgement, from Peers to Senior Leaders
- P Protect Me Help Me Feel Proud to Work For and With You Feeling aligned with the work and the people we
 work with. Common Purpose, Vision and Values.
- E Feeling Heard Feeling that everyone in the organization hears my voice. Acknowledgement
- C Empowering Authenticity the ability to show up as yourself without any judgement.
- T Transform Your Lens of Equity on a Foundation of RESPECT

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EQUITY AND EQUALITY CANNOT EXIST UNTIL WE LEARN HOW TO RESPECT EACH OTHER

Enter Your Answers in the Chat Box

HOW DO YOU WANT TO FEEL WHEN ADVOCATING OR ADDING YOUR VOICE TO THE INCLUSION DISCUSSION? WHAT ARE YOU FEELING RIGHT NOW?

WHEN WERE YOU TAUGHT TO BE INCLUSIVE?

WHAT IS THE DEFINITION OF INCLUSION?

HOW DO YOU TEACH INCLUSION?

HOW DO YOU UNLEARN EXCUSIVE TO EMBRACE AN INCLUSIVE BEHAVIORAL LENS

Enter Your Answers in the Chat Box

HOW DO YOU IDENTIFY WHEN YOU ARE FOSTERING EXCLUSION AND CREATING INCUSION?

What is the Lens of Equity and Equality?

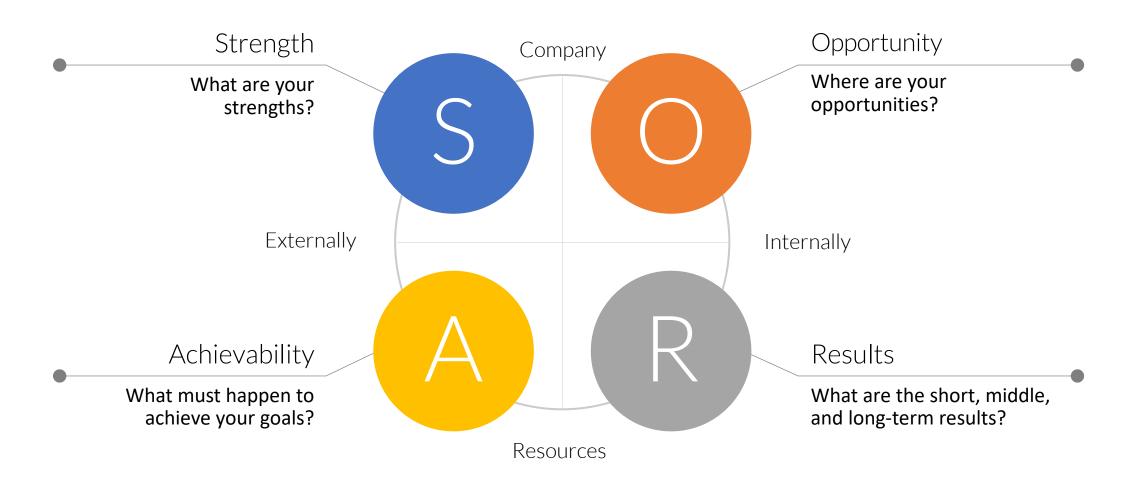
Evaluating structural exclusions and inequities within any organization, program, access point or off-ramp within your organization.

DEFINING EQUITY

Equity is the fair treatment, access, opportunity, and advancement for all people, while at the same time striving to identify and eliminate barriers that have prevented the full participation of some groups.

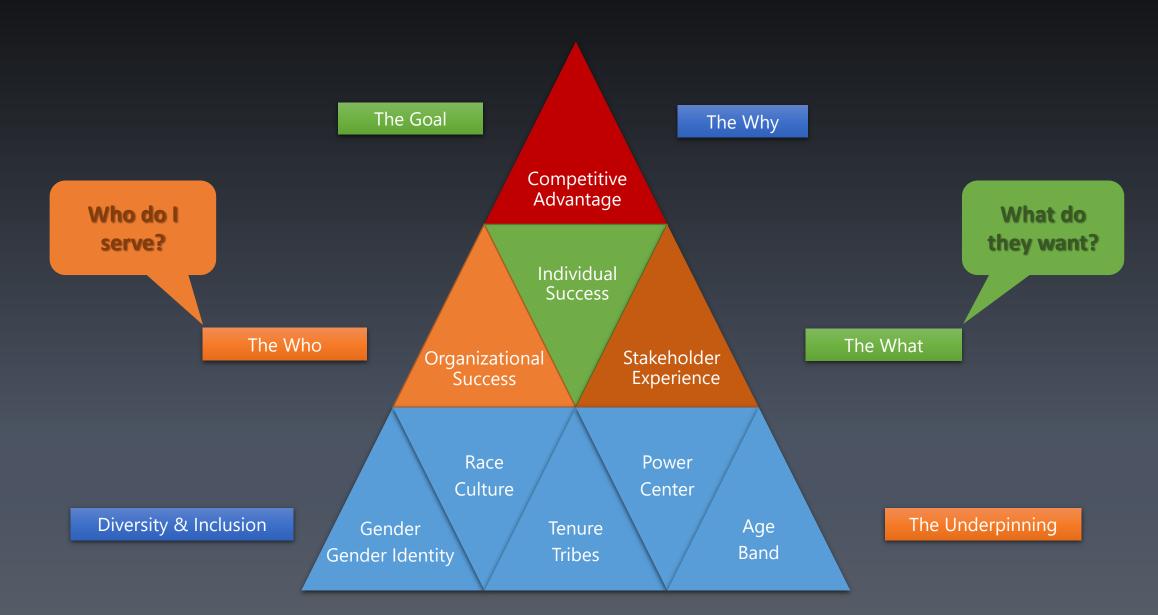
Improving equity involves increasing justice and fairness within the procedures and processes of institutions or systems, as well as in their distribution of resources.

Applying the Lens of Equity and Equality S. O. A. R. Diversity and Inclusion Analysis



The Thin Book of SOAR

THE LENS OF STAKEHOLDERS



CONGRUENCE OF THOUGHT: (E+C+D) ART OF ASKING POWERFUL QUESTIONS – THE LENS OF EQUITY

Cultural IQ

What would it mean to our organization if we developed our Cultural IQ at a granular level? What does Cultural Inclusion Mean for Us?

Emotional Intelligence (EI)

What would it mean to our brand if we stopped underestimating emotions and sentiments?
What would happen if we view Everything Through the Lens of Equity?



Design Thinking

What would it mean if I changed the way I view my role? What would it mean to our brand if Equity and Equality was at its core?

The Congruence – The Game Changer What Explains the Yo-Yo Effect of Achieving Meaningful DEI Success?

Emotional Intelligence in DEI	Cultural Intelligence – CQ
 What is the Lens of Equity? What do you take for granted? What bias have you discovered about yourself that you didn't know you had? 	 How well do you relate to people who are different from you? What courageous conversations do you have around different cultures?
HARMONY	

DESIGN THINKING: CONNECTING STAKEHOLDERS TO EVERY OUTCOME

- Belonging –
 Openness
 - Examine the complexity of the problem
 - Non-judgmental observations
- Inclusion Equality
 - Hear all voices
 - Steward of
 Organizational
 Inclusive Culture
- Diversity –
 Stakeholder
 - Focus on user experience
 - Facilitate
 Engagement



- Equity Education
 - View Failure as
 Teachable Moments
 - Look, Listen, Try, Do, and Learn – Who is missing from the table?

Apply EI + CQ

- Exhibit thoughtful restraint
- Ask What Else?
- Figure out who feels that they don't belong in the organization?
- Connect
 Emotions and
 Culture to Equal
 Belonging

Questions the Lens of Equity Answers

- How is an equity lens incorporated within the policy?
- Does the policy explicitly account for potential disparate outcomes? If so, how? If not, how can it be incorporated?
- How is an equity lens incorporated in tracking policy outcomes?
- Will the policy increase access and opportunity for at risk or marginalized individuals? How?
- Will the policy have a positive impact on equity, inclusion and full participation of all people (in the process, in implementation, in breadth of outreach and participation, in decision-making and culture of decision-making, etc.)?
- Will the policy protect against discrimination? How?
- What are the mechanisms in place to ensure accountability (such as equity-focused benchmarks or indicators)?
- Do the lens and tools for accountability incorporate an equity framework? How?
- Are there changes that could be made to make the policy more equitable and inclusive?
- What are the economic and social benefits of incorporating an equity lens in this policy?

Add Your Answer to the Chat Box

HOW DO YOU CURRENTLY IDENTIFY WHEN YOU ARE FOSTERING EXCLUSION AND CREATING INCUSION?



Reminder, Safety, Trust, Respect, & Belonging Are The Core Elements of Equity Initiatives

Diversity Is The Heartbeat and The Oxygen that Fuels Your Echo System

What will we do to let go of the storyline and build a new vision?

Authenticity Can I show up as my true self?

Acceptance Will you be okay with all of me?

Respect Do you respect the space I occupy in the universe?

Equality Will you see me the same way you see others?

Equity Can I build my stake in your process?

Your Voice, What Will You Advocate For and Who Will You Advocate On Behalf Of?

Success What will you do every day to create greater respect for everyone?

Want to Know Your Organizations Inclusion Archetype?

Take the Inclusion Archetype Survey

www.MargaretSpence.com/diversity-survey

www.InclusionLearningLab.com

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LEADERSHIP Self-transformation

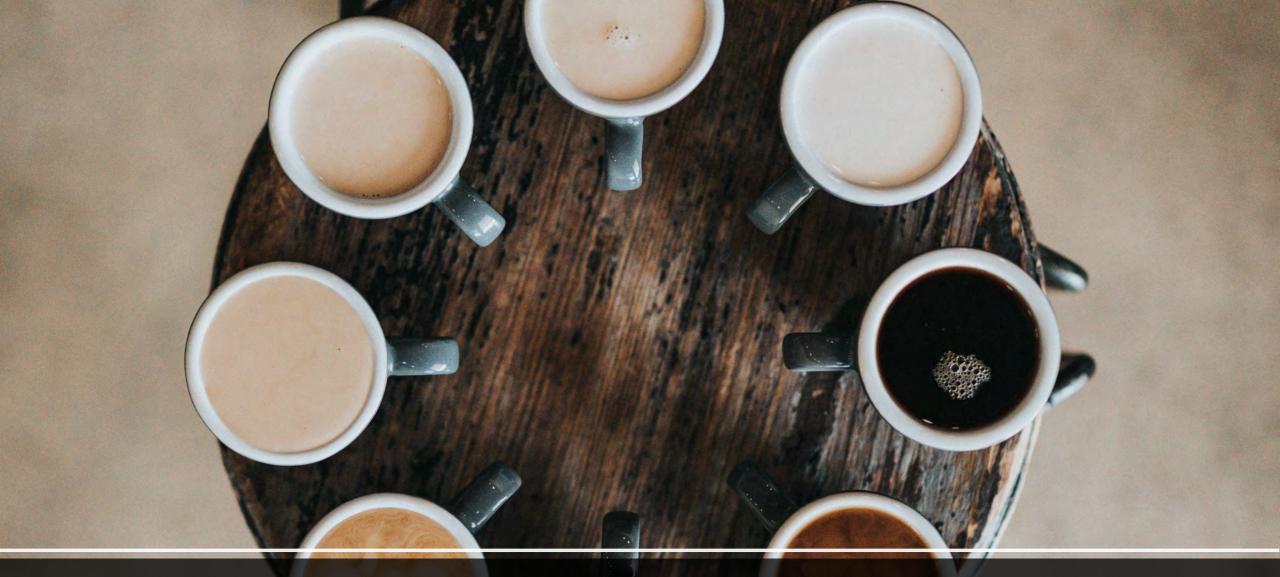


Let's Stay In Touch...

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- Equity & Inclusion Training
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- Book: Leadership Self-Transformation
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What would it mean if everyone arrive at the table together?